

UNITED STATES DISTRICT COURT  
DISTRICT OF MINNESOTA

\_\_\_\_\_  
EQUAL EMPLOYMENT OPPORTUNITY  
COMMISSION,

Plaintiff,

v.

INDEPENDENT SCHOOL DISTRICT  
NO. 194 OF LAKEVILLE, MN,

Defendant.  
\_\_\_\_\_

Civil No. 05-2086 (RHK/JSM)

**AMENDED  
CONSENT JUDGMENT**

**Introduction**

Plaintiff Equal Employment Opportunity Commission (hereinafter the "Commission") has instituted this action alleging that Defendant Independent School District No. 194 of Lakeville, MN discriminated against certain of its employees because of their age in the implementation and administration of its retirement incentive plans in violation of the Age Discrimination in Employment Act, 29 U.S.C. §621, et seq. (hereinafter "ADEA").

For purposes of settlement and compromise only, the parties have advised the Court that they wish to resolve the instant controversy without the expense, delay, and burden of further litigation;

THEREFORE, it is the finding of this Court, made on the pleadings and on the record as a whole and upon agreement of the parties, that: (i) this Court has jurisdiction over the parties to and the subject matter of this action, (ii)

the requirements of the ADEA will be carried out by the implementation of this Judgment, (iii) this Judgment is intended to and does resolve all matters in controversy in this lawsuit among the parties, and (iv) the terms of this Judgment constitute a fair and equitable settlement of all issues in this lawsuit.

IT IS THEREFORE ORDERED, ADJUDGED, AND DECREED as follows:

**I. Injunctive Relief**

1. Defendant shall not implement and/or administer any retirement incentive plan in which the amount of the benefit payable under the plan is reduced because of age or on the basis of an employee's continued employment beyond his or her date of first eligibility for retirement under the applicable retirement plan(s).

2. Defendant shall not discriminate or retaliate against any person because he or she has opposed any practices alleged in this action as unlawful under the ADEA, has participated in an investigation conducted under the ADEA with respect to this complaint, or has participated in this lawsuit or has benefitted in any way as a result of this Consent Judgment.

**II. Relief for Aggrieved Persons**

3. Within thirty (30) days of the entry of this Judgment, Defendant shall issue a check to each person listed on Exhibit A attached hereto in the gross amount listed on Exhibit A, less only any applicable deductions for the employee's portion of FICA and applicable federal and state income tax

withholdings. The check shall be mailed by certified mail to the person's last known address, which shall be provided by the EEOC within ten days of the entry of this Judgment. The Defendant shall send a copy of the checks to the EEOC at the time of mailing to the persons listed on Exhibit A.

### **III. Posting and Policies**

4. Defendant shall post and cause to remain posted the posters required to be displayed in the workplace by EEOC regulation 29 C.F.R. §1601.30 in all facilities owned and operated by Defendant.

5. Defendant shall post and cause to remain posted copies of the notice attached hereto as Exhibit B in locations publicly visible to all employees in all Independent School District No.194 of Lakeville, MN facilities for a period of one (1) year starting from the date of entry of this Judgment.

### **IV. Reporting**

6. Within forty-five (45) days of the entry of this Judgment, Defendant shall prepare and submit to the undersigned EEOC attorney a letter indicating that the notice has been posted as required by paragraph 5 above.

7. During the term of this Judgment, Defendant will notify the undersigned EEOC attorney if it implements and/or revises any retirement incentive plans applicable to any of Defendant's employees within ten (10) days of the implementation or revision. Defendant shall forward copies of any and all

retirement incentive plans which are implemented and/or revised at any time during the term of this Judgment along with such notification.

8. During the term of this Judgment, Defendant shall allow representatives of the Commission to review Defendant's compliance with this Judgment by inspecting and photocopying relevant documents and records, interviewing employees and management officials on their premises, and inspecting their premises. Such review of compliance shall be initiated by written notice to the Defendant's attorney of record at least seven (7) business days in advance of any inspection of a Defendant's documents or premises.

#### **V. Term and Effect of Judgment**

9. Defendant Independent School District No.194 of Lakeville, MN represents that Exhibit A is a true and complete list of every person who retired on or after June 1999 and who was subject to a collective bargaining provision that reduced an early retirement incentive based upon the retiree's age. Subject to this representation, this Judgment constitutes the full, final and complete resolution of the EEOC's claim that Defendant Independent School District No.194 of Lakeville, MN violated the ADEA by discriminating against certain of its employees because of their age in the implementation and administration of its retirement incentive plans in violation of the Age Discrimination in Employment Act, 29 U.S.C. §621, et seq. (hereinafter "ADEA").

10. By entering into this Judgment, the parties do not intend to resolve any charges of discrimination currently pending before the Plaintiff other than charges that created the procedural foundation for the complaint in this case and those of persons listed on Exhibit A.

11. This Judgment shall be for a period of five years and can only be extended for good cause shown. During the Judgment's term the Court shall retain jurisdiction of this cause for purposes of compliance.

12. Each party shall bear that party's own costs.

Dated: September 20, 2005

s/Richard H. Kyle  
RICHARD H. KYLE  
United States District Judge

BY CONSENT:

FOR DEFENDANT:

FOR PLAINTIFF:

s/Patricia A. Maloney  
Patricia A. Maloney (67015)  
Ratwik, Roszak & Maloney, P.A.  
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s/Laurie A. Vasichек  
Laurie A. Vasichек (0171438)  
Senior Trial Attorney  
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**EXHIBIT A**

<u>class member</u>	<u>backpay</u>	<u>interest</u>	<u>total</u>
Gary Anderson	\$ 3,413.31	\$ 1,687.19	\$ 5,100.50
Donna Curry	2,389.65	1,182.53	3,572.18
Wayne Daugherty	1,788.80	885.23	2,674.03
LaVonne Gades	667.42	333.84	1,001.26
Carol Keil	3,281.90	624.45	3,906.35
James Knutson	3,281.90	624.45	3,906.35
Sharon Laingen	2,468.82	1,235.03	3,703.85
Larry McCaghy	2,088.44	1,044.76	3,133.20
Blair Nelson	610.81	302.28	913.09
Catherine Olinger	1,415.94	285.83	1,701.77
Marilyn Oliphant	6,299.64	3,117.43	9,417.07
Dave Page	3,093.40	1,560.35	4,653.75
Maxine Saul	650.05	334.06	984.11
Michael Sexton	1,691.16	836.87	2,528.03
totals	\$33,141.24	\$14,054.30	\$47,195.54

**EXHIBIT B**

(TO BE TYPED ON SCHOOL DISTRICT LETTERHEAD)

**NOTICE TO EMPLOYEES**

This Notice is posted pursuant to a Consent Judgment resolving a lawsuit with the Equal Employment Opportunity Commission.

Federal law requires that there be no discrimination against any employee or applicant for employment because of the individual's race, color, religion, sex, national origin or age (40 and over) with respect to hiring, promotion, firing, compensation, or other terms, conditions or privileges of employment.

Independent School District No. 194 of Lakeville, MN will comply with such Federal law in all respects and will not take any action against employees because they have exercised their rights under the law.

Specifically, Independent School District No.194 of Lakeville, MN will not implement or administer any retirement incentive plan that discriminates against employees on the basis of age in that it reduces benefits based upon age or upon an employee's continued employment beyond his or her date of first eligibility for retirement.

SUPERINTENDENT OF SCHOOLS